



Welcome to Our Office!

Please take a few minutes to complete the following form to help us better understand your orthodontic needs.
All information you provide is confidential.

Date: _____

Patient's Name: _____
Given Name(s) Surname Gender Identity: _____

Address: _____
No. Street City/Town Postal Code

Home Phone #: _____ Cell Ph#: _____ Work Ph#: _____

Date of Birth: ____/____/____ Age: _____ Email: _____
Day Month Year

Who is financially responsible for this account? Relationship to you: _____

Name: _____

Address: _____
No. Street City/Town Postal Code

Home Phone #: _____ Work Phone #: _____

Do you have a dental plan that covers orthodontic treatment? ☐ Yes ☐ No

Name of Policyholder: _____ Policyholder DOB: _____

Name of insurance company: _____

Policy #: _____ ID #: _____

A dental insurance plan is a contract between you and your insurance company. It is the policy of this office to bill and receive payment directly from our patients for services rendered. We will gladly assist you in preparing claims to submit to your insurance company for reimbursement.

How did you select our office?

☐ Referral from family/friend ☐ Referral from dentist ☐ Location ☐ Internet ☐ Other _____

Reason for seeking an orthodontic consultation: _____

Do you have any concerns about how the teeth look? ☐ Yes ☐ No

If yes, how would you like them changed? _____

Do you have any concerns about the bite of the teeth? ☐ Yes ☐ No

If yes, please tell us what you see as the problem? _____

Do you have any concerns about the facial appearance/profile? ☐ Yes ☐ No

If yes, what would you like to be different? _____

Any other concerns? _____

Medical Information: Physician's Name: _____

Date of last exam: _____

Please indicate if any of the following now or in the past applies to you:

- | | | |
|--|--|--|
| ☐ Congenital/hereditary conditions | ☐ Diabetes or kidney problems | ☐ Tonsils or adenoids removed |
| ☐ Operations &/or hospitalization | ☐ Stomach problems | ☐ Hayfever, asthma |
| ☐ Past facial trauma or bone fracture | ☐ Neurological problems | ☐ Ear problems |
| ☐ Anemia | ☐ Liver problems or Hepatitis | ☐ Eye problems |
| ☐ Bleeding disorders | ☐ HIV/AIDS | ☐ Emotional/psychological problems |
| ☐ Heart or cardiovascular problems | ☐ Bone disorders | ☐ Currently under physician's care |
| ☐ Rheumatic fever | ☐ Thyroid problems | ☐ Currently taking medications |
| ☐ Arthritis or rheumatism | ☐ Allergies | ☐ Bisphosphonates taken in the past |
| ☐ Cigarette smoking or tobacco chewing (Packs/day:) | ☐ Cold sores/Herpes | ☐ Other medical conditions (indicate below) |

If you indicated any of the above, please explain: _____

Dental Information: Dentist's Name: _____ Location: _____

Date of last dental appointment: _____

How often do you visit the dentist? ☐ Regular check-ups ☐ Infrequently ☐ Only for emergencies ☐ Never

How many times do you brush? _____ Floss? _____

Has anyone else in the family had orthodontic treatment? ☐ Yes ☐ No

If yes, was treatment for a similar problem? ☐ Yes ☐ No Was treatment successful? ☐ Yes ☐ No

Have you now or in the past had any of the following?

Past Current

- | | | |
|--------------------------|--------------------------|---|
| ☐ | ☐ | Previous orthodontic treatment or consultation |
| ☐ | ☐ | Seen a root canal, oral surgery or gum specialist
(Please circle which one.) |
| ☐ | ☐ | Problems associated with previous dental or
orthodontic treatment |
| ☐ | ☐ | Tooth grinding or clenching |
| ☐ | ☐ | Fractured teeth or trauma to any teeth or jaws |
| ☐ | ☐ | Extracted teeth (baby teeth or permanent) |
| ☐ | ☐ | Extra (supernumery) or missing teeth |

Past Current

- | | | |
|--------------------------|--------------------------|--|
| ☐ | ☐ | Gum (periodontal) disease |
| ☐ | ☐ | Speech problem |
| ☐ | ☐ | Difficulty chewing, swallowing, eating |
| ☐ | ☐ | Thumb or finger sucking or other habits |
| ☐ | ☐ | Problems breathing through the nose |
| ☐ | ☐ | Dental or facial pain |
| ☐ | ☐ | Jaw joint (TMJ) pain, clicking noises or locking |
| ☐ | ☐ | Frequent headaches |
| ☐ | ☐ | Other dental problems (indicate below) |

If you indicated any of the above, please explain: _____

By providing my email address I agree to accept electronic communication from the doctors and staff at the Winnipeg Orthodontic Group.

I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for errors or omissions that I have made in completion of this form. If there are any changes later to this history record or medical/dental status, I will inform the practice.

Patient Signature: _____ **Date:** _____