



Welcome to Our Office!

Please take a few minutes to complete the following form to help us better understand your orthodontic needs.
All information you provide is confidential.

Date: _____

Patient's Name: _____ Gender: Male Female
Given Name(s) Surname

Address: _____
No. Street City/Town Postal Code

Home Phone #: _____ Cell Ph#: _____ Work Ph#: _____

Date of Birth: ____/____/____ Age: _____ Email: _____
Day Month Year

Who is financially responsible for this account? Relationship to you: _____

Name: _____

Address: _____
No. Street City/Town Postal Code

Home Phone #: _____ Work Phone #: _____

Do you have a dental plan that covers orthodontic treatment? Yes No

Employer: _____

Name of insurance company: _____

Policy #: _____ ID #: _____

A dental insurance plan is a contract between you and your insurance company. It is the policy of this office to bill and receive payment directly from our patients for services rendered. We will gladly assist you in preparing claims to submit to your insurance company for reimbursement.

How did you select our office?

Referral from family/friend Referral from dentist Location Internet Other _____

Reason for seeking an orthodontic consultation: _____

Do you have any concerns about how the teeth look? Yes No

If yes, how would you like them changed? _____

Do you have any concerns about the bite of the teeth? Yes No

If yes, please tell us what you see as the problem? _____

Do you have any concerns about the facial appearance/profile? Yes No

If yes, what would you like to be different? _____

Any other concerns? _____

Medical Information: Physician's Name: _____

Date of last exam: _____

Please indicate if any of the following now or in the past applies to you:

- | | | |
|--|--|--|
| <input type="checkbox"/> Congenital/hereditary conditions | <input type="checkbox"/> Diabetes or kidney problems | <input type="checkbox"/> Tonsils or adenoids removed |
| <input type="checkbox"/> Operations &/or hospitalization | <input type="checkbox"/> Stomach problems | <input type="checkbox"/> Hayfever, asthma |
| <input type="checkbox"/> Past facial trauma or bone fracture | <input type="checkbox"/> Neurological problems | <input type="checkbox"/> Ear problems |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Liver problems or Hepatitis | <input type="checkbox"/> Eye problems |
| <input type="checkbox"/> Bleeding disorders | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Emotional/psychological problems |
| <input type="checkbox"/> Heart or cardiovascular problems | <input type="checkbox"/> Bone disorders | <input type="checkbox"/> Currently under physician's care |
| <input type="checkbox"/> Rheumatic fever | <input type="checkbox"/> Thyroid problems | <input type="checkbox"/> Currently taking medications |
| <input type="checkbox"/> Arthritis or rheumatism | <input type="checkbox"/> Allergies | <input type="checkbox"/> Bisphosphonates taken in the past |
| <input type="checkbox"/> Cigarette smoking or tobacco chewing (Packs/day:) | <input type="checkbox"/> Cold sores/Herpes | <input type="checkbox"/> Other medical conditions (indicate below) |

If you indicated any of the above, please explain: _____

Dental Information: Dentist's Name: _____

Date of last dental appointment: _____

How often do you visit the dentist? Regular check-ups Infrequently Only for emergencies Never

How many times do you brush? _____ Floss? _____

Has anyone else in the family had orthodontic treatment? Yes No

If yes, was treatment for a similar problem? Yes No Was treatment successful? Yes No

Have you now or in the past had any of the following?

- | Past | Current | Past | Current |
|--------------------------|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
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If you indicated any of the above, please explain: _____

By providing my email address I agree to accept electronic communication from the doctors and staff at the Winnipeg Orthodontic Group.

I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for errors or omissions that I have made in completion of this form. If there are any changes later to this history record or medical/dental status, I will inform the practice.

Patient Signature: _____

Date: _____